

City Of Cleveland Shared Mobility Device and Bicycle Vendor Draft Rules and Regulations

Applicants take note: The City of Cleveland is issuing these draft rules and regulations for comment and feedback from applicants through the permit application period. Optional input may be submitted via email to <u>sdavis2@clevelandohio.gov</u> by April 8, 2024. Rules will be finalized in May, 2024 and will take effect on June 1, 2024. Existing rules and regulations are published the <u>City Record</u> and the permit governing code is published in <u>Chapter 517 of the Codified Ordinances</u>.

I. Permit Term

- a. The permit to any shared mobility vendor shall be issued for a period of 3 years based on the performance criteria set forth in paragraph (f) below.
- b. Permit applications shall be accompanied by an application fee of \$250 per permit requested.
- c. Permittees agree to remit \$0.20 per ride originating in the City of Cleveland to the City on a quarterly basis, together with the reporting required in Section X, as invoiced by the City.
- d. Any new permit applications received after an application deadline will be held until an instance when a slot becomes available (i.e., one of the existing permitted applicants ceases operations or the city dismisses an operator) or the next permit cycle (whichever occurs first) and evaluated in the spring according to the following anticipated 3-year permit schedule.
 - January/February/March: Permit application opens for the new shared mobility permit cycle
 - March/April: Permit application due by the date specified in the permit application
 - April/May: Permit decisions for the new permit cycle announced
 - June 1: effective date of new permits

- e. The Director will evaluate the use and occupancy of mobility devices in the right-of-way and may adjust the total number of permitted devices on a bimonthly basis, as detailed in the dynamic fleet policy in Section V.
- f. The Director of Capital Projects' performance criteria shall consist of the evaluation criteria contained in the City's evaluation sheets for the permit applications, the data collected under Section X below, the permittee's compliance with Chapter 517 of the Cleveland Codified Ordinances, and these rules and regulations.

II. Insurance Coverage/Indemnification

- a. Each permittee shall hold harmless the City of Cleveland, its officers and employees and shall indemnify the City of Cleveland, its officers and employees for any claims or damage to property or injury to persons (including intellectual property infringement) which may be occasioned by any activity carried on under the terms of the permit.
- b. Each permittee shall furnish and maintain public liability and property damage insurance as will protect the permittee and the City of Cleveland from all claims for damage to property or bodily injury, including death, which may arise from operations under the permit or in connection therewith. Such insurance shall provide coverage in an amount of not less than One Million Dollars (\$1,000,000.00) on account of an accident involving injuries, including death, to one (1) or more persons and property damage insurance in an amount of not less than One Million Dollars (\$1,000,000.00), or a combined single limit of One Million Dollars (\$1,000,000.00) provided however, that this insurance requirement shall not be construed to limit permittee's indemnification obligations to the above-required limits of insurance. Such insurance shall also include the City of Cleveland, its officers, and employees, as additional insured and shall further provide that the policy shall not terminate or be canceled prior to the expiration date of the permit without thirty (30) days written notice to the Director.
- c. Any damage to City of Cleveland's property from permittee's shared mobility devices shall be paid by the permittee.
- d. Each permittee shall be and remain solely responsible to the City for the acts or faults of any its subcontractors and of such subcontractors' officers, agents

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and employees, each of whom shall for this purpose be deemed to be an agent or employee of permittee and shall indemnify and save harmless the City and its respective officers, agents, employees, successors and assigns, from all suits or claims that may be based upon any injury to persons or property arising out of an error, omission, or negligent act of it or its subcontractors.

- e. Each permittee shall require each of its subcontractors to maintain the types and amounts of insurance required in paragraph (b) above.
- f. Permittees shall share any information in their possession about device use with the City where there is an injury, potential claim, or lawsuit related to device use.

III. Staffing/Operations

- a. Permittees shall have staffed operations located within Cuyahoga County for maintenance and rebalancing efforts.
- b. At least one (1) Cuyahoga County staff member must be a formally employed
 W-2 employee.
- c. Permittees shall provide the Director with a direct contact for local staff that are capable of rebalancing and relocating improperly parked bicycles and scooters.
- d. Permittees shall provide the Director with a direct emergency contact for law enforcement to use in case of emergencies, and the name and address to which subpoenas should be sent to obtain rider information for a criminal investigation.
- e. Permittees shall have a 24-hour customer service phone number providing service in at least English and Spanish for customers to ask questions and report safety concerns, maintenance issues, and complaints.
- f. Permittees shall maintain a record of maintenance activities, including but not limited to device identification number and maintenance performed. These records shall be made available to the City of Cleveland upon request, and included in the quarterly report.
- g. All devices shall be maintained so as to operate in a safe and reliable manner at all times. If a device presents a maintenance concern, permittees are to

immediately de-activate the device until the maintenance concern is addressed.

h. Permittees shall participate in monthly check-in meetings with the City of Cleveland.

IV. Device Specifications

- a. All bicycles under this program shall meet the standards outlined in the Code of Federal Regulations (CFR) under Title 16, Chapter II, Subchapter C, Part 1512 – Requirements for Bicycles. Additionally, all devices shall meet the safety standards established by the Consumer Product Safety Commission as well as those outlined by the International Organization of Standardization.
- b. All electric bicycles (e-bikes) under this program shall meet the National Highway Traffic Safety Administration's (NHTSA) definition of low-speed electric bicycles and shall be subject to the same requirements as ordinary bicycles. This means, among other requirements, that e-bikes shall have fully operable pedals, an electric motor of less than 750 watts, and a top motorpowered speed of less than 20 miles per hour when operated by a rider weighing 170 pounds. Additionally, the City may terminate any permit issued under this program if the battery or motor on a device is determined by the City to be unsafe for public use.
- c. Every device shall have a unique permanent identification number that is clearly displayed and visible to the user of the device, along with the permittee's logo and 24- hour customer service phone number. The unique permanent identification number must be provided to the City and must align with monthly data reports. This information shall also be displayed in braille, as per Specification 800 of "Braille Books and Pamphlets" from the National Library Service for the Blind and Physically Handicapped of the Library of Congress.
- d. Every device shall be equipped with GPS equipment and shall ping at a minimum of every 90 seconds while in use.
- e. Permittees must be able to remotely lock down an individual device upon notice of an issue with the device that makes it unfit for normal use.
- f. Every device shall be equipped with an adequate brake.

g. Other Mobility Device. If the Director of Capital Projects determines that a mobility device falls within the "other similar devices" described in Section 401.231 of the Cleveland Codified Ordinances because it is substantially similar, the Director may issue a permit that includes such mobility device. The Director shall state "Other Mobility Device" on the permit and shall include the speed regulations applicable to the Shared Mobility Device Vendor. The Director shall use Table 1 in making the determination.

Safety Parameter	Device Specifications	Regulatory Determinations
	• All wheels are less than 14	Section VIII(d): Maximum
	inches ¹ in diameter AND	speed governed by e-
Stability:	• Riders have 4 contact points	scooter regulation
Wheel diameter	(two hands and two feet)	
• Rider	• All wheels are at least 14	Section VIII(d):
contact	inches in diameter AND	Maximum speed
points	• Riders have 5 contact	governed by e-bike
	points (two hands, two	regulation
	feet, and a seat)	
Visibility:	• The rear light and reflector are	Section VIII(b): Operating
Rear light and	< 14 inches ² from ground level	hours governed by e-
reflector		scooter regulation
height	• The rear light and reflector	Section VIII(b): Operating
from the ground	are 14 inches from ground	hours governed by e-bike
	level	regulation

Table 1. Other Mobility Device Regulatory Framework

V. Permitted Fleet Size

- a. New permittees shall have an initial maximum fleet of 1,200 devices. An increase will be considered on a bi-monthly basis, depending on merit and the results of a quarterly compliance audit. To be eligible for an increase, permittees must demonstrate the following:
 - i. No more than 5 individual violation notices within the past 30 days.

¹ Consistent with minimum wheel size for a pedal bicycle.

² Consistent with minimum height recommended in the UK Road Vehicles Lighting Regulations.

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- ii. The hosting of at least 1 in-person education and/or outreach event per month.
- ii. The hosting of at least 1 in-person varied payment, benefit, and/or discount education event and/or initiative per month, preferably in the areas designated by the City.
- iii. If the City determines, at their sole discretion, that a permittee is not adhering to the Code and these Rules, the City may require the permittee to immediately reduce its maximum fleet size, either temporarily or permanently.

VI. Device Deployment/Rebalancing

- a. Cleveland is broken up into three zones, with each zone having requirements for fleet size.
 - i. Zone 1 includes the Statistical Planning Areas (SPAs) for Downtown, Ohio City, and University Circle. In this zone, devices are required to be in either a physical or geofenced hub if not ridden. This means that providers and riders must rebalance/park devices at hubs at all times. These metrics must be met on a daily basis.
 - ii. Zone 2 includes all other SPAs. In this zone, providers are required to rebalance 5 devices per each physical or geofenced hub. Beyond this, providers can choose where to distribute devices throughout Zone 2, but priority in these locations should be near transit stations and bus stops, recreation centers, libraries, app-opening hot spots, and spots determined by the City. These metrics must be met on a daily basis.
 - b. Designated micromobility hubs (deployment/rebalancing locations)
 Citywide will be specified to permittees via a shapefile provided by the City of Cleveland that highlights locations within commercial districts and near transit stations and bus stops, recreation centers, libraries, and parks.
 These hubs may also be marked with a sign and a collection of bike racks.
 Permittees are required to geofence (designate geographic boundaries using GPS or RFID technology) the designated deployment/rebalancing areas in their public-facing mobile apps. Requests for additional rebalancing locations may be submitted by emailing location specifics

and supporting data to sdavis2@clevelandohio.gov. The City will work with permittees to update designated locations on an ongoing basis.

- c. Each permittee may place a maximum of five (5) devices per device type in any given rebalancing location (ex., A vendor offering e-scooters and ebikes would be authorized to place up to five e-scooters and five e-bikes in a single location.) The City will consider exceptions to this limit based on requests emailed to sdavis2@clevelandohio.gov that include location specifics and supporting data.
- d. Any device parked in the same location for seven (7) consecutive days shall be rebalanced to another location.
- e. Permittees must meet a minimum ratio of at least one (1) bicycle with functional pedals for every two (2) scooters or non-bicycle mobility devices deployed. Exceeding this ratio with bicycles (i.e., providing more bicycles than a 1:2 ratio of bicycles to scooters) is permitted. Providing scooters is not required.

VII. User Parking Requirements

- Permittees shall restrict parking downtown and in key nodes to mandatory parking and rebalancing locations, provided to them by the City of Cleveland.
 These locations include physical "hubs" and geofenced locations.
- b. Permittees shall provide incentives to device users who return the device to an approved deployment/rebalancing location in Zone 2.
- Permittees shall educate device users on proper parking locations, as detailed below, as reported through a plan that is included in their permit applications.
 For area-specific parking requirements, permittees shall use technology to guide users to the designated parking and rebalancing locations.
 - i. Mobility device users will be allowed to park mobility devices in any tree lawn or furniture zone area following specified clearance requirements from doorways, fire hydrants, curbs, curb ramps, and bus boarding zones.
 - ii. Parked devices shall not obstruct emergency exits or fire standpipes.
 - iii. Parked devices shall not be located within three (3) feet of the curb or occupy any portion of the roadway.

- Parked devices shall not be permitted within six (6) feet of any fire hydrant, within five (5) feet of any driveway, within three (3) feet of any ADA accessible curb ramp, or within five (5) feet of a designated bus stop or bus shelter.
- v. Parked devices shall not be permitted at any location where the clear, continuous, unobstructed sidewalk for the passageway of pedestrians is reduced to less than five (5) feet.
- vi. Parked devices must be upright and shall not impede or interfere with the reasonable use of any bicycle rack.
- d. Permittees shall correct improperly parked devices within 2 hours of notification.

VIII. Operational Safety Requirements and Seized & Impounded Devices

- a. Any inoperable device shall be removed from the right-of-way within 24 hours of notice provided by any means to the permittee by any individual or entity, and shall be repaired before placing the device back into service.
- b. E-scooters, e-bikes, and any other devices shall be available for rent for 24 hours a day, 7 days a week.
- c. Electric-assist devices shall be limited to a maximum speed of 15 mph for escooters and 20 mph for e-bikes. Speed regulations for other mobility devices shall be determined based on Section IV(g).
- d. Permittees shall label all devices with the following advisories, or provide the information via in-app notifications:
 - i. Wear a helmet when riding a scooter or bike.
 - ii. Follow traffic laws and do not ride on the sidewalk in business districts.
 - iii. Do not wear headphones while riding.
 - iv. No distracted riding (mobile phone usage, etc.).
 - v. Only one person per device at a time.
 - vi. Operating a scooter or bicycle after consuming drugs or alcohol can result in serious injury and legal ramifications.

Failure to comply with these requirements may result in a ticket or suspension from use.

- e. Permittees shall ensure that their websites and mobile applications are accessible and in compliance with the Americans with Disabilities Act (ADA) web guidelines so that people of all different abilities, including vision, can easily communicate reports of misuse or injury.
- f. Permittees must provide helmets to users upon request. Permittee shall submit a report of helmet provision to the City of Cleveland as part of their quarterly report. Permittees must also supply the City of Cleveland with a minimum of 50 helmets per year for distribution.
- g. Permittees shall remove any problem devices, including those improperly parked or clustered, within 2 hours of notification by any individual or entity. If at any point for any reason a device is to be impounded, the process will follow standard Cleveland Division of Police protocols for towing and impounding vehicles.
- h. Devices shall be removed from the right-of-way as quickly as possible, but within 24 hours, of a snowfall greater than two inches, to allow for sidewalk clearing and other snow removal activities.
- i. The City of Cleveland may seize any device and other associated equipment, whether placed with or without a permit, without prior notice if the equipment is placed in such a place or manner as to pose an immediate and serious danger to person or property, or if the condition of the equipment renders it unsafe, unsound, or hazardous so as to pose an immediate and serious danger. After seizure, the City of Cleveland shall promptly notify the permittee, and such individual shall have the right to request an informal hearing before the Director within ten (10) days after such notification to determine whether the seizure was proper.
 - i. As a condition of recovering any equipment seized by the City, the permittee shall pay an impound fee covering the actual cost to the City of transporting and storing such device and other associated equipment.

IX. Geographical Restrictions

a. Permittees shall establish geofences that restrict device use from two hours before to two hours after each special event, subject to a geofence map provided by the City of Cleveland. The City will provide a special events calendar to permittees that includes times, locations, and geofence footprints of events. While the City will make every effort to maintain an updated special events schedule, permittees are responsible for monitoring changes, including but not limited to weather postponements and playoff games, and adjusting geofencing accordingly.

 Additional geographic restrictions may be required in certain areas of university campuses, institutions, and public spaces. Permittees shall use geofencing or other technology to restrict device access to these areas within 5 days of receiving a map or direction provided by the City of Cleveland.

X. Data Reporting

- a. Permittees shall provide the City of Cleveland with the following quarterly data formatted according to a provided template due on the second Tuesday of January, April, July, and October:
 - i. Number of devices in circulation in the City of Cleveland;
 - ii. Number of active riders in the City of Cleveland;
 - iii. Number of trips that began in the City of Cleveland;
 - iv. Number of trips that ended in the City of Cleveland;
 - v. Device usage, including total miles (daily/monthly/quarterly/annually) in the City of Cleveland;
 - vi. Number and duration of rides/rider/day as well as rides/device type/day in the City of Cleveland;
 - vii. Monthly summary (heat maps) of device distribution and GPSbased natural movement in the City of Cleveland;
 - viii. Customer comments/complaints and resolution;
 - ix. Issues of theft/vandalism;
 - x. Maintenance performed and average repair times;
 - xi. Number of helmets distributed to users with month of distribution and list of in-person events;
 - xii. Details of any safety incidents, including date and time, location, device ID, traveling path, and severity;

- xiii. Instances of illegal parking, including date and time of each parking complaint and the time to remedy the complaint; and
- xiv. Number of users and rides taken under low-income, nonsmartphone, and non-credit card program offerings.
- xv. Number of rides taken by home or billing zip code
- b. Additionally, permittees shall supply real-time and historical data to the City of Cleveland via an application programming interface (API) following the Mobility Data Specification (MDS) Provider and General Bikeshare Feed Specification (GBFS).
- c. Permittees agree that their GBFS feeds will be made available to the public and third-party app developers by the City for the purposes of enhancing transportation choice and mode integration. The MDS Provider feed must be available to the City of Cleveland and contracted city partners through direct API access for the explicit purpose of program management. As such, these feeds must be consumable by third-party software.
- d. All data use rights shall be maintained for at least three years after the date when permittee ceases operation in a city. Permittees shall maintain feeds and API access for historical data for at least one year after the cessation of operation or revocation of their permit.
- e. The City may, in its sole discretion, release subsequent versions and/or updated versions of the specification and require permittees to use the most current version by releasing an automatic update and/or disabling support for the previous version.

XI. Consumer Privacy/Protections

- a. Personally-identifiable information shall not be shared with the City of Cleveland or any other entity. Permittees shall ensure the privacy of their users and shall be in compliance with industry accepted practices related to privacy and safe storage of consumer data.
- b. Customers shall not be required to share personal data with third parties in order to use the services.
- c. Customers shall not be required to opt-in to providing access to their contacts and other private data in order to use the services.

d. Permittees handling credit card data shall be compliant with Payment Card Industry Data Security Standards.

XII. Permittee Fines; Permit Suspension, Revocation, & Appeal

- a. Permittees agree to remit fines for violating these Rules and Regulations to the City as invoiced by the City. Up to five rides per day in violation of each of these rules are forgivable based on technology errors or inaccuracies in GPS readings. Violations will be determined using operator-provided data feeds as determined by shared mobility data management software.
 - i. Special events geofencing: \$20 per ride violating requirements
 - ii. Institutional geofencing: \$20 per ride violating requirements
- b. The City will carry out standardized random spot checks to ensure distribution, device functionality, and compliance to other rules and regulations.
 Companies found out of compliance during spot checks will incur a \$200 fee for each violation.
- c. A permit granted under Chapter 517 of the Cleveland Codified Ordinances may be suspended or revoked by the Director at any time if the permittee violates the conditions or Rules and Regulations of the permit. Additionally, if the operation of shared mobility device rentals on City streets and rights-ofway become a hazard or risk to the health, safety and welfare of the public, the Director may revoke existing permits and discontinue the issuance of permits under this Chapter. Upon suspension or revocation of a permit, the vendor shall, at no cost to the City, remove all shared mobility devices from the right-of-way.
 - a. The Director shall give written notice of suspension or revocation of the permit to the permittee or his or her agent stating the reasons therefor. The action shall be effective upon giving such notice to the permittee or to his or her agent, and the permittee shall have five (5) business days to remove all shared mobility devices from the public right-of-way. If the business owner or operator of the equipment fails to comply, the City may seize and remove the shared mobility devices.
 - b. Within five (5) days of receipt of the notice, the permittee may request a hearing before the Director. The Director shall forthwith hold the

requested hearing, at which time the permittee shall be afforded the opportunity to give his or her version of the facts which gave rise to the Director's action. After the hearing the Director shall determine whether to reinstate the permit or to permanently rescind it. The action of the Director may be appealed in accordance with the provisions of the Charter.

XIII. Other Provisions

- a. Permittees shall work with the City of Cleveland to conduct two user surveys and two employee surveys per year.
- b. This permit does not give any permittee an exclusive right to operate a shared mobility program in the City of Cleveland. The City reserves the right to limit the number of shared mobility permits within the City.
- c. The City of Cleveland reserves the right to amend these rules and regulations as needed, which will become effective seven (7) days after being published in the City Record.
- d. No permit shall be transferable in any manner.
- e. Permittees shall provide immediate written notice to the Director of any recalls of devices, assist in outreach related to a recall, and cover costs related to any necessary outreach related to a recall.
- f. Permittees agree not to engage in anti-competitive behavior with other permittees, including falsifying data and sabotaging devices.