How to search for City of Cleveland Certified Firms & Good Faith Efforts Narrative and Documentation

The City of Cleveland Mayor's Office of Equal Opportunity (OEO) is committed to ensuring that certified Minority-owned Business Enterprises (MBEs), Female-owned Business Enterprises (FBEs) and Cleveland Area Small Businesses (CSBs) are given an opportunity to perform on City of Cleveland contracts in a fair and equitable manner. One of the ways that OEO opens opportunities for certified MBE, FBE and CSB firms is through the use of subcontractor participation goals on City of Cleveland contracts.

General Contractors and/or Developers must document their efforts to meet the subcontractor participation goals. **OEO** evaluates the OEO Schedules or Good Faith Effort Documentation to determine whether or not a good faith effort was made to meet the subcontractor participation goals.

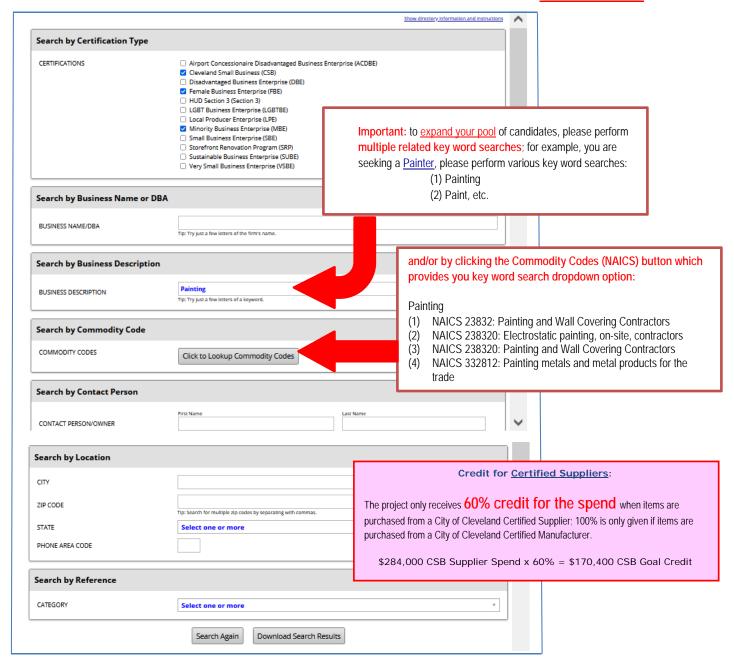
A certified subcontractor must perform a commercially useful function on the contract to receive credit on the project. For the Project to receive credit for the subcontractor's participation on the contract, the certified subcontractor <u>must be certified by DEO to provide the type of good or service</u> provided on the contract.

How to search for City of Cleveland Certified Firms

- 1. Go to <u>www.cleveland.diversitycompliance.com</u>
- 2. Click "Search Certified Directory" button, see graphic below:
- 3. Select the CSB, FBE, MBE certifications and enter a general search key word or other information:



Handout # 05

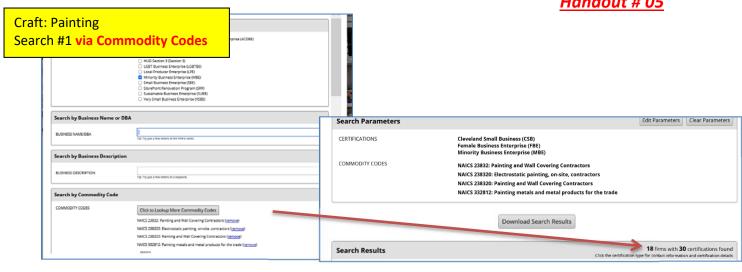


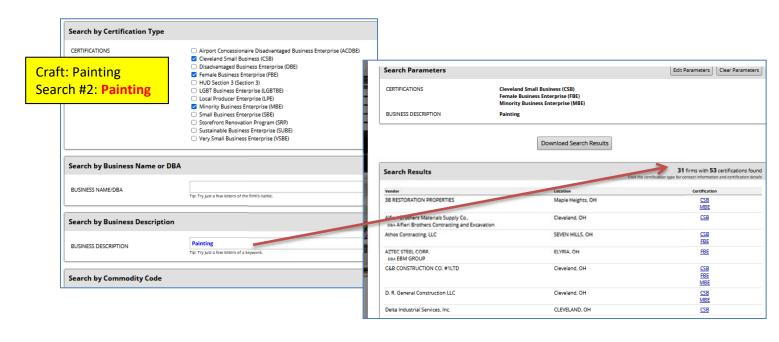
Important:

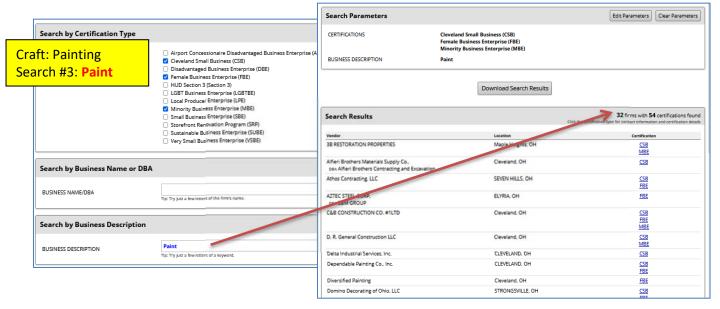
- If you award a \$100k materials contract to a certified MBE Subcontractor who is not certified as a material supplier by the City of Cleveland, the project will not receive credit for \$100k contract towards the MBE Goal.
- To verify the certification status, contractors should request the certified subcontractor provide a copy of their OEO certification certificate to confirm the areas in which they are certified, perform Search by Business Name or DBA via B2Gnow login page, and/or contact your OEO contract compliance officer to verify certification status.

How to search for City of Cleveland Certified Firms & **Good Faith Efforts Narrative and Documentation**

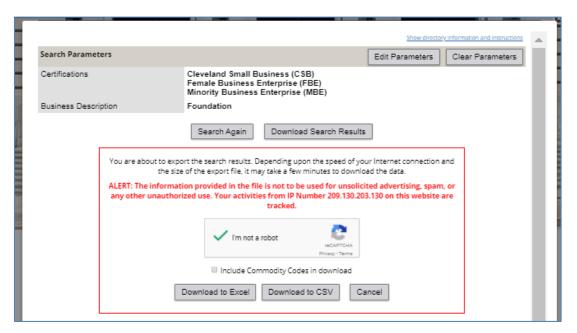
Handout # 05







4. Export to Excel:

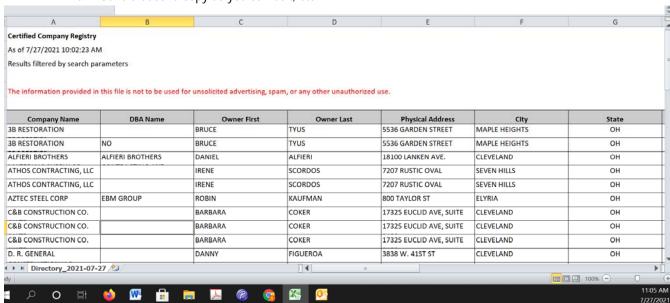


5. Excel Output

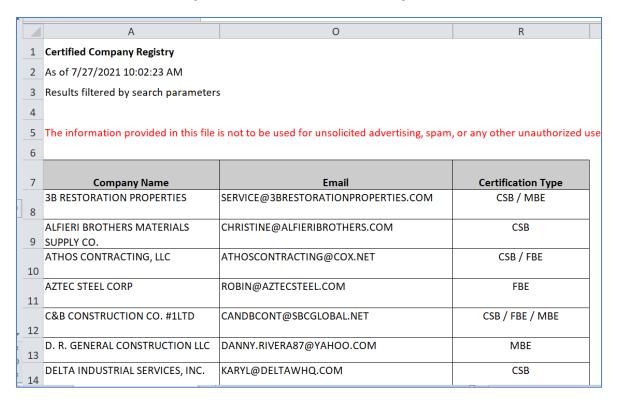
a. <u>Very Important</u> - Save a clean printout or screenshot for your OEO good faith documentation.



b. Save a second copy so you can edit, etc.

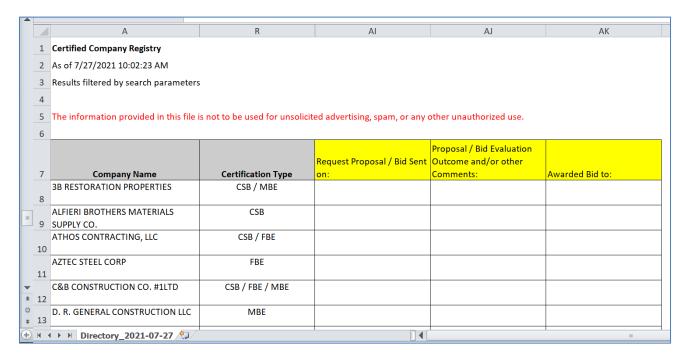


6. You can hide columns you do not need and show the ones you do need as shown below:



Handout # 05

7. You can add columns for your good faith documentation and add non-certified firms who were solicited and/or were awarded the subcontract:



8. Good Faith Efforts Narrative and Documentation

Provide a (1) cover letter listing the OEO Project Name, (2) an overall narrative summarizing good faith efforts and the reason for the short fall as seen on page 7 (final page of this packet).

If your good faith efforts include documentation of efforts to contract with certified subcontractors, i.e. bid lists, price submissions, and other contract documentation, please provide (3) a print out of the original dated OEO search output in excel format, (4) a chart which explains those efforts <u>by craft</u> (Painting, Carpentry, Etc.) <u>or type</u> (Restaurant Equipment, etc.) employed or purchased for the project and (5) corresponding documentation.

Sample reasons for unavailability (Typically listed in Column D – See chart on next page):

- 1. Subcontractor did not respond to the Bidder's request for a quotation.
- 2. Subcontractor responded to the Bidder's request but not as to the type of work or supplies for which requested.
- Subcontractor does not perform the specific work or furnish the specific supplies the Bidder requested, as part of the type(s) of work or supplies for which OEO has certified it as a CSB/MBE/FBE.
- 4. Subcontractor is unavailable because its workforce is or will be fully employed on other work during time of contract performance.
- Subcontractor stated it had insufficient time or information on which to prepare a bid.
- 6. Subcontractor's bid price(s) were too high to be competitive.
- 7. Other. (Explain in detail)

Handout # 05

Good Faith Efforts Narrative and Documentation

Every <u>craft or type</u> should be separated with chart of good faith efforts to facilitate the review. In addition, every attachment should be labeled. Exhibits should be placed in Alphabetical order.

Consider the below a <u>rough example</u> of the expected format and content of the Narrative (see below) and Supporting Documentation (the attachments – proof which you will attach to each narrative chart, as shown below).

Project ED 273

Craft # 01: Painting - Total Contract Awarded Value: \$7,200

Painting: We sent out via fax 7 requests for proposals / bids to the following companies on April 26, 2015:

• See Attachment "Painting - A" – This is original B2Gnow certified firm search printout or excel spreasheet with the time stamped date of the search (as described and shown in Section 6 of Handout #05 given out at the PreCon meeting).

A	В	С	D	E
Company:	City of Cleveland Certification Status:	Request Proposal / Bid Sent on:	Proposal / Bid Evaluation Outcome and/or other Comments:	Awarded Bid to:
1. ABC ASSOCIATES		Bid Request sent on April 26, 2015 via Fax - See Attachment "Painting - B" Follow up Call May 1st – Spoke to Owner Final Follow up Call on May 15th – Left Message	\$7,200 bid received. Available to work immediately. See Attachment "Painting - H"	Awarded to this company. It was the best bid we received.
2. CDE FIRM	MBE / CSB	Bid Request sent on April 26, 2015 via Fax - See Attachment "Painting - C" Follow up Call May 1st – Spoke to Owner Final Follow up Call on May 15th – Left Message	\$8,000 bid received. Available to work immediately. See Attachment "Painting - I"	
3. FQE UNLIMITED	FBE	Bid Request sent on April 26, 2015 via Fax - See Attachment "Painting - D" Follow up Call May 1st – Spoke to Office Manager Final Follow up Call on May 15th – Left Message	\$8,900 bid received. Available to work immediately. See Attachment "Painting - K"	
4. TYC LLC.		Bid Request sent on April 26, 2015 via Fax - See Attachment "Painting - E" Follow up Call May 1st – Spoke to Office Manager Final Follow up Call on May 15th – Left Message	Received a call back on May 16st. Not available to work.	
5. Bonnie and Clyde LTD	MBE	Bid Request sent on April 26, 2015 via Fax - See Attachment "Painting - F" Follow up Call May 1st – Spoke to Partner Final Follow up Call on May 15th – spoke to Owner	Not qualified / does not perform commercial work, spoke to contractor on May 15, 2015, specializes in residential work.	
6. FDS COMPANY	FBE	Bid Request sent on April 27, 2015 via Emails - See Attachment "Painting - G" Follow up Call May 1st – Spoke to Owner Final Follow up Call on May 15th – Spoke to Office Manager	Subcontractor is <u>unavailable</u> because its workforce is or will be fully employed on other work during time of contract performance.	
7. OPL & ASSOCATES	CSB	Based on work description in directory	Not qualified Based on work description in the directory, contractor paints and restores furniture only.	

Attached are the following:

- 1. Original B2Gnow certified firm search printout or excel spreasheet
- 2. Fax and/or Email transmittals receipts for the requests for proposals / bids. Please see labeled attachments.
- 3. Proposals / bid responses we received in the order as listed above. Please see labeled attachments.

9. OEO EXAMINES THE FOLLOWING TO DETERMINE "GOOD FAITH EFFORTS":

Chapter 187 - Cleveland Area Business Code Good Faith Efforts Evaluation Protocol -

- 1. Opportunities Opportunities for Subcontracting. Any opportunities a project presents for subcontracting part of the work is detetermined; from the nature of project, scope of services, and what other bidders propose to subcontract. In some cases, you may need to unbundle portions of the project to increase subcontracting opportunities.
- Availability Availability of CSB / MBE / FBE Potential Subcontractors. OEO takes into consideration the number of CSB / MBE / FBE firms within the Cleveland Contracting Market, as applicable, that are listed on the CSB / MBE / FBE Registry (www.cleveland.diversitycompliance.com) for each potential area of subcontracting.
- 3. Commitment Developer and/or General Contractor's Commitment to CSB / MBE / FBE Subcontractors. OEO reviews the Project's B2Gnow Audits to assess the total dollar amount paid to certified CSB / MBE / FBEs subcontractors and compares it to original goal dollar amounts.
- 4. Solicitations & Documentation Developer and/or General Contractor's Efforts to Subcontract to CSB / MBE / FBE Subcontractors.
 - The Developer and/or General Contractor must demonstrate on either the (1) OEO Schedule 4 (as shown in Handout #09), the impracticality or unavailability to utilize certified CSB / MBE / FBE subcontractors or (2) in the Good Faith Efforts narrative and supporting documentation (as shown in Handout #05). The Developer and/or General Contractor must document a sufficient number of contacts made to CSB / MBE / FBEs, explaining the unavailability and/or impracticality.

Saved as: 05. B2Gnow – Search for certified firms and Good Faith Efforts Narrative and Documentation Last Update: 11-17-2021